

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>The Cummins Foundation, Inc.</b>		A Employer identification number <b>35-6042373</b>
	Number and street (or P.O. box number if mail is not delivered to street address) <b>Box 3005, M/C 60113</b>	Room/suite	B Telephone number (see page 10 of the instructions) <b>(812) 377-5514</b>
	City or town, state, and ZIP code <b>Columbus IN 47202-3005</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>17,158,409</b>		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	6,530,100	Sch. 1		
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	63,711	63,711	63,711	
	4 Dividends and interest from securities	26,908	26,908	26,908	
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	487,249	0	0		
12 Total. Add lines 1 through 11	7,107,968	90,619	90,619		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	12,750	0	0	0
	c Other professional fees (attach schedule)	1,700	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	2,500	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	28,368	0	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	45,318	0	0	0
	25 Contributions, gifts, grants paid	4,513,593			5,978,994
26 Total expenses and disbursements. Add lines 24 and 25	4,558,911	0	0	5,978,994	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	2,549,057				
b Net investment income (if negative, enter -0-)		90,619			
c Adjusted net income (if negative, enter -0-)			90,619		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	13,690,882	14,372,671	14,372,671
	2 Savings and temporary cash investments			
	3 Accounts receivable	0		
	Less: allowance for doubtful accounts	0	0	0
	4 Pledges receivable	0		
	Less: allowance for doubtful accounts	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule)	250,000		
	Less: allowance for doubtful accounts	0		
	8 Inventories for sale or use	350,000	250,000	250,000
	9 Prepaid expenses and deferred charges	1,500	500	500
	10 a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment: basis	0		
Less: accumulated depreciation (attach schedule)	0	0	0	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	2,021,081	2,535,238	2,535,238	
14 Land, buildings, and equipment: basis	0			
Less: accumulated depreciation (attach schedule)	0	0	0	
15 Other assets (describe)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	16,063,463	17,158,409	17,158,409	
Liabilities	17 Accounts payable and accrued expenses		11,350	
	18 Grants payable	1,767,401	302,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe)	0	0	
	23 Total liabilities (add lines 17 through 22)	1,767,401	313,350	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	14,296,002	16,845,059	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see page 17 of the instructions)	14,296,002	16,845,059		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	16,063,403	17,158,409		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,296,002
2 Enter amount from Part I, line 27a	2	2,549,057
3 Other increases not included in line 2 (itemize)	3	0
4 Add lines 1, 2, and 3	4	16,845,059
5 Decreases not included in line 2 (itemize)	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,845,059

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	6,131,792	15,865,008	0.386498
2007	5,765,469	13,595,963	0.424057
2006	4,160,956	11,074,523	0.375723
2005	3,393,183	6,673,513	0.508455
2004	1,717,728	3,509,737	0.489418

2 Total of line 1, column (d)	2	2.184151
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.436830
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	14,276,837
5 Multiply line 4 by line 3	5	6,236,551
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	906
7 Add lines 5 and 6	7	6,237,457
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	5,978,994

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows for credits and payments (6a-6d) and total amounts. Values include 1,812, 0, 1,969, and 157.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, expenditures, and reimbursements. Columns for Yes/No with 'X' marks indicating answers.

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.cummins.com

14 The books are in care of ▶ Michelle Harris Telephone no. ▶ (812) 377-8695

Located at ▶ Cummins Inc., 500 Jackson St. Columbus IN ZIP+4 ▶ 47202-3005

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870. **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Exhibit B		.00	0	0
		.00	0	0
		.00	0	0
		.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000  0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	

**Part IX-B** Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	
2	
3 All other program-related investments. See page 24 of the instructions.	
Total. Add lines 1 through 3	

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,059,542
b	Average of monthly cash balances	1b	9,434,709
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	14,494,251
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,494,251
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	217,414
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	14,276,837
6	Minimum investment return. Enter 5% of line 5	6	713,842

**Part XI** Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	713,842
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,812
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,812
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	712,030
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	712,030
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	712,030

**Part XII** Qualifying Distributions (see page 25 of the instructions)

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	5,978,994
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	5,978,994
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,978,994

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				712,030
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1,542,858			
b From 2005	3,063,364			
c From 2006	3,616,884			
d From 2007	5,103,342			
e From 2008	5,347,402			
f Total of lines 3a through e	18,673,850			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 5,978,994				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				712,030
e Remaining amount distributed out of corpus	5,266,964			
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	23,940,814			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions.		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions.			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	1,542,858			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.	22,397,956			
10 Analysis of line 9:				
a Excess from 2005	3,063,364			
b Excess from 2006	3,616,884			
c Excess from 2007	5,103,342			
d Excess from 2008	5,347,402			
e Excess from 2009	5,266,964			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

4942(j)(3) or  4942(j)(5)

b Check box to indicate whether the foundation is a private operating foundation described in section

a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0				0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Tracy Souza, Pres. -The Cummins Fdn Box 3005, M/C 60909 Columbus IN 47202-3005 (812) 377-3746

b The form in which applications should be submitted and information and materials they should include:

See Exhibit C

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Exhibit C

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> Approved during 2009, paid during 2009  Approved prior to 2009, paid during 2009  See Exhibit D				4,211,593  1,767,401  0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
<b>Total</b>			▶ <b>3a</b>	5,978,994
<b>b</b> <i>Approved for future payment</i> Approved during 2009, not yet paid  See Exhibit E				302,000  0 0 0 0 0 0 0 0 0 0 0
<b>Total</b>			▶ <b>3b</b>	302,000



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. The table contains multiple rows with '0' in column (b).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No
b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. The table is currently empty.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here
Signature of officer or trustee: [Handwritten Signature]
Date: 15-11-2010
Title: President
Preparer's Use Only section: Preparer's signature, Date, Check if self-employed, Preparer's identifying number, Firm's name, address, and ZIP code, EIN, Phone no.

**Line 11 (990-PF) - Other Income**

		487,249	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Unrealized Gain (Loss) on Investments	487,249	0	
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

**Line 16b (990-PF) - Accounting Fees**

		12,750	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Blue & Co. - Audit Fees	7,650			
2	In-kind accounting services	5,100			
3					
4					
5					
6					
7					
8					
9					
10					

**Line 16c (990-PF) - Other Fees**

		1,700	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Baker & Daniels	1,700			
2					
3					
4					
5					
6					
7					
8					
9					
10					



Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Excise Taxes	2,500			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Excise Taxes	2,500			
2					
3					
4					
5					
6					
7					
8					
9					
10					

**Line 23 (990-PF) - Other Expenses**

		28,368	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement	0	0	0	0
2	Memberships	14,850			
3	Software Maint./Training	13,301			
4	Administration Expense	217			
5					
6					
7					
8					
9					
10					

Part II, Line (990-PF) - Other Notes

	Borrower's Name	Check "X" if Business	Check "X" if 501(c)3 Org.	Original Amount	Net Balance Due Beginning of Year	Balance Due End of Year	Allowance for Doubtful Accts End of Year	FMV of Other Notes	Security Provided
1	Columbus Downtown Inc.		X	250,000	250,000	250,000	0	250,000	
2	City of Columbus Redevelopment Commission		X	100,000	100,000	0	0		
3					0				
4					0				
5					0				
6					0				
7					0				
8					0				
9					0				
0					0				







**Part**

	0	0	0	0
	Compensation	Benefits	Expense Account	Explanation
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				







**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No. 1545-0047

**2009**

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization

Employer identification number

The Cummins Foundation, Inc.

35-6042373

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Cummins Foundation, Inc.	Employer identification number 35-6042373
--	--

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Cummins Inc.  Box 3005, M/C 60113 Columbus IN 47202-3005 Foreign State or Province: Foreign Country:	\$ 6,530,100	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

The Cummins Foundation Inc.  
35-6042373  
Schedule 1

Part I

Line 1 - Contributions, gifts, grants, etc. received

<u>Date Accrued</u>	<u>Contributor</u>	<u>Amount</u>
4/30/2009	Cummins Inc.	\$850,000
6/30/2009	Cummins Inc.	\$950,000
9/30/2009	Cummins Inc.	\$2,350,000
12/31/2009	Cummins Inc.	\$2,380,100
	<b>Total</b>	<u><u>\$6,530,100</u></u>

The Cummins Foundation Inc.

35-6042373

A Statement Attached to and Made Part of  
Return of Private Foundation Exempt from  
Income Tax for Year Ended 12-31-09

Form 990-PF, Page 6, Part VIII, Item I – Compensation of  
Officers, Directors, Trustees, Foundation Managers

<u>Name &amp; Address</u>	<u>Title</u>	<u>Time Devoted To Business</u>	<u>Compensation</u>
Tim. Solso Cummins Inc. One American Square Suite 1800 Indianapolis, IN 46282	Chairman	Nominal	None
Jean Blackwell Cummins Inc. One American Square Suite 1800 Indianapolis, IN 46282	CEO	33% of time	None
Tracy Souza Cummins Inc. Box 3005 – M/C 60633 Columbus, IN 47202-3005	President / Secretary	50% of time	None
Joe Loughrey (Retired March 2009) Cummins Inc. Box 3005 – M/C 60913 Columbus, IN 47202-3005	Director	Nominal	None
Mark Gerstle Cummins Inc. Box 3005 – M/C 60903 Columbus, IN 47202-3005	Director	Nominal	None

<u>Name &amp; Address</u>	<u>Title</u>	<u>Time Devoted To Business</u>	<u>Compensation</u>
Tom Linebarger Cummins Inc. Box 3005 – M/C 60913 Columbus, IN 47202-3005	Director	Nominal	None
Will Miller Irwin Management 301 Washington Street Columbus, IN 47201	Director	Nominal	None
Marya Rose Cummins Inc. One American Square Suite 1800 Indianapolis, IN 46282	Director	Nominal	None
Pat Ward Cummins Inc. Box 3005 – M/C 60911 Columbus, IN 47202-3005	Director	Nominal	None
Marsha Allamanno Cummins Inc. Box 3005 – M/C 60633 Columbus, IN 47202-3005	Treasurer	Nominal	None

The Cummins Foundation Inc.  
35-6042373

A Statement Attached to and Made Part of  
Return of Private Foundation Exempt form  
Income Tax for Year Ended 12-31-09

Page 10, Part XV, Line 2 (b) and (d)- Information regarding contribution, grant, gift, loan, scholarships, etc. programs.

The Foundation's budget year is from January 1 through December 31. The Foundation directors meet four times a year to consider new programs and approve grants. The staff has authority to make grants under \$100,000 and larger grants requiring immediate action may be approved by the Executive Committee between meetings.

Inquiries and proposals may be submitted in writing at anytime during the year. A preliminary proposal should include a brief description of the problem being addressed, outcomes anticipated, the operating budget and additional financial requirements necessary.

The Foundation primarily makes grants in the communities where the Company has business interests. International grants are reviewed by the Foundation Board although they may be paid from Company operating funds if the Foundation cannot find a suitable funding agent.

Cummins believes a Company is only as healthy as the communities where we do business. The present global priority areas include: the environment, education and social justice. The Foundation looks for projects where Cummins employees are engaged in making a meaningful and significant community contribution and where possible specific and measurable outcomes have been defined to guide the work.

The Foundation does not support political causes or candidates, or sectarian religious activities. No grants are made to individuals.



The Cummins Foundation, Inc.  
35-6042373  
Exhibit D  
Grants Summary

<u>Unpaid Commitments Per Return As Of 1-1-09</u>	<u>Reconciling Items*</u>	<u>Commitments Made In 2009</u>	<u>Commitments Paid In 2009</u>	<u>Rounding</u>	<u>Unpaid Commitments Per Return As Of 12-31-09</u>
1,767,401	0	4,513,593	(5,978,994)	0	302,000

The Cummins Foundation Inc.  
 35-6042373  
 Exhibit E  
 2009 Grant Summary - Unpaid Commitments  
 Balance as of 12/31/2009

The Cummins Foundation - 2009 Grant Summary - Unpaid Commitments	Balance
	12/31/2009
<b>Discretionary Fund</b>	
\$30K Grant to the Columbus Area Arts Council to sponsor 'Rock The Park'.	\$10,000
Paid \$10K in June of 2008; paid \$10K June of 2009 and \$10K to be paid in 2010.	
<b>Corporate Support - Special Projects</b>	
Initiative for Global Development	\$100,000
\$300K 3-year grant approved at May 29, 2008 BOD Meeting. First payment of \$100K made in June 2008 second payment \$100K made in June of 2009 and \$100K due in June of 2010	
Memphis Youth Leadership	\$21,000
\$63K Grant; \$42K paid in May 2009; \$21K to be paid in 2010	
EARTH University	\$45,000
\$60K multi-year grant - \$15K per year starting in January 2009 - for scholarships	
<b>Steve Knaebel Award</b>	
SLP Philanthropy	\$26,000
3-year Grant, \$13K paid in December 2009, \$13K to be paid in 2010 and \$13K due in 2011	
<b>Street Source</b>	
India Foundation	\$25,000
\$25K Grant, to be paid in 2010	
<b>Community Access Network Project</b>	
United Way of Bartholomew County	\$25,000
2-year Grant, \$25K paid in September 2009, \$25K to be paid in May 2010	
<b>Columbus Committee</b>	
Turning Point	\$50,000
3-year Grant, \$35K paid in January 2009; \$30K to be paid in January 2010; \$20K due in January 2011	
<b>Total</b>	<b>\$302,000</b>

# Payments Reconciliation Report

5/12/2010

Check Number	Check Payable to:	Grant Amount	Payment Date	Payment Payment Fund Amount	Payment Payment Type
<u>Paid</u>					
EFT	EARTH University Foundation Five Piedmont Center, Suite 215 3535 Piedmont Road NE Atlanta, GA 30305-1509	\$1,200,000.00	6/23/2009	\$1,200,000.00	Foundation
EFT	Asociacion Filantropica Cummins, A.C. Eje 122 # 200 Zona Industrial San Luis Potosi, S.L.P. 78395	\$39,000.00	12/14/2009	\$13,000.00	Foundation
EFT	Childrens Houses - Detskiye Domiki Russian Federation, Moscow, 119146 Frunzenskaya naberezhnaya, 24/1 Building No. 1 Moscow,	\$20,340.00	12/18/2009	\$20,340.00	Foundation
EFT	Charities Aid Foundation UK Charities Aid Foundation	\$125,000.00	12/18/2009	\$125,000.00	Foundation
EFT	Charities Aid Foundation UK Charities Aid Foundation	\$21,264.00	12/18/2009	\$21,264.00	Foundation
EFT	Childrens Houses - Detskiye Domiki Russian Federation, Moscow, 119146 Frunzenskaya naberezhnaya, 24/1 Building No. 1 Moscow,	\$8,173.00	5/7/2009	\$8,173.00	Foundation
EFT	United Way of Bartholomew County 1531 Thirteenth Street, Suite 1100 Columbus, IN 47201	\$924,073.00	1/22/2009	\$924,073.00	Foundation
1001	Harold Hatter Columbus, IN 47203	\$1,700.00	3/19/2009	\$1,700.00	Foundation

1003	United Way of Central Indiana P.O. Box 88409 3901 N. Meridian Street Indianapolis, IN 46208-0409	\$10,000.00	3/19/2009	\$10,000.00	Foundation
1004	Connected Community Partnership Inc. 1525 14th Street Columbus, IN 47201	\$10,000.00	3/24/2009	\$10,000.00	Foundation
1005	Court Appointed Advocates for Children 1531 13th Street, Suite 2110 Columbus, IN 47201	\$1,000.00	3/19/2009	\$1,000.00	Foundation
1006	Youth Leadership Bartholomew County P. O. Box 2391 Columbus, IN 47202-2391	\$500.00	3/26/2009	\$500.00	Foundation
1008	Harold Hatter Columbus, IN 47203	\$3,300.00	4/21/2009	\$3,300.00	Foundation
1009	Memphis Cultural Arts Enrichment Center 2080 Jackson Avenue Memphis, TN 38112	\$10,000.00	4/21/2009	\$10,000.00	Foundation
1010	Creating an Environment of Success, Inc. P. O. Box 110120 Nashville, TN 37222	\$25,000.00	4/21/2009	\$25,000.00	Foundation
1011	Bethel World Outreach Center 5670 Granny White Pike Brentwood, TN 37027	\$25,000.00	4/21/2009	\$25,000.00	Foundation
1012	University of Notre Dame 304A Main Building Notre Dame, IN 46556	\$100,000.00	4/21/2009	\$100,000.00	Foundation
1013	Harold Hatter Columbus, IN 47203	\$3,200.00	5/14/2009	\$3,200.00	Foundation

1015	Community Education Coalition 4555 Central Avenue Suite 2100 Columbus, IN 47203	\$134,698.91	5/14/2009	\$134,698.91	Prior Year Commitments- Foundation
1016	Lincoln-Central Neighborhood Family Center 1039 Sycamore Street Columbus, IN 47201	\$10,000.00	5/14/2009	\$10,000.00	Foundation
1017	Memphis Regional Chamber Foundation P. O. Box 224 22 North Front Street Suite 200 Memphis, TN 38101-0224	\$63,000.00	5/14/2009	\$42,000.00	Foundation
1018	Harold Hatter Columbus, IN 47203	\$3,350.00	6/12/2009	\$3,350.00	Foundation
1020	Columbus Area Arts Council 417 3rd Street Columbus, IN 47201	\$10,000.00	6/12/2009	\$10,000.00	Prior Year Commitments- Foundation
1021	Initiative for Global Development 1215 Fourth Avenue Suite 650 Seattle, WA 98162	\$100,000.00	6/12/2009	\$100,000.00	Prior Year Commitments- Foundation
1022	The Conservation Fund 1655 N. Fort Myer Drive Suite 1300 Arlington, Virginia 22209-3199	\$2,000.00	6/12/2009	\$2,000.00	Foundation
1023	Ecumenical Assembly of Bartholomew County Churches P. O. Box 1421 311 Center Street Columbus, IN 47202-1421	\$20,000.00	6/23/2009	\$20,000.00	Foundation

1024	Harold Hatter Columbus, IN 47203	\$3,100.00	7/13/2009	\$3,100.00	Board Designated
1025	Columbus Indiana Architectural Archives c/o Bartholomew County Public Library 536 Fifth Street Columbus, IN 47201	\$100,000.00	7/13/2009	\$100,000.00	Prior Year Commitments- Foundation
1026	Senior Center Services 148 Lindsay Street Columbus, IN 47201	\$500.00	7/13/2009	\$500.00	Foundation
1027	ABC - Stewart School 6691 W. State Highway 46 Columbus, IN 47201	\$5,000.00	7/13/2009	\$5,000.00	Foundation
1028	CICP Foundation 111 Monument Circle Suite 1800 Indianapolis, IN 46204	\$50,000.00	7/13/2009	\$50,000.00	Prior Year Commitments- Foundation
1029	Indiana Opera Society Inc.dba Indianapolis 250 E. 38th Street Indianapolis, IN 46205	\$10,000.00	7/13/2009	\$10,000.00	Foundation
1030	Chautauqua Children's Safety Education Village P. O. Box 882 Jamestown, NY 14702-0882	\$50,000.00	7/13/2009	\$50,000.00	Foundation
1031	New Song Mission Inc. 1622 Laurel Drive Columbus, IN 47203	\$25,000.00	7/13/2009	\$25,000.00	Foundation
1032	Harold Hatter Columbus, IN 47203	\$3,450.00	8/14/2009	\$3,450.00	Board Designated
1033	Friends of the Stoughton Area Youth Center 381 E. Main Street Stoughton, WI 53589	\$25,000.00	8/14/2009	\$25,000.00	Foundation

1034	New Song Mission Inc. 1622 Laurel Drive Columbus, IN 47203	\$57,490.00	8/14/2009	\$57,490.00	Foundation
1035	Harold Hatter Columbus, IN 47203	\$3,300.00	9/14/2009	\$3,300.00	Board Designated
1036	Bartholomew Consolidated School Foundation 1200 Central Avenue Columbus, IN 47201	\$250.00	9/14/2009	\$250.00	Foundation
1037	Heritage Fund of Bartholomew County P.O. Box 1547 Columbus, IN 47202-1547	\$750,000.00	9/14/2009	\$750,000.00	Prior Year Commitments- Foundation
1038	United Way of Bartholomew County 1531 Thirteenth Street, Suite 1100 Columbus, IN 47201	\$50,000.00	9/14/2009	\$25,000.00	Foundation
1039	Columbus Indiana Philharmonic 315 Franklin Street Columbus, IN 47201	\$25,000.00	9/14/2009	\$25,000.00	Foundation
1040	Harold Hatter Columbus, IN 47203	\$3,850.00	10/14/2009	\$3,850.00	Board Designated
1042	Community Education Coalition 4555 Central Avenue Suite 2100 Columbus, IN 47203	\$242,963.74	10/14/2009	\$242,963.74	Prior Year Commitments- Foundation
1043	Bartholomew Consolidated School Foundation 1200 Central Avenue Columbus, IN 47201	\$5,000.00	10/14/2009	\$5,000.00	Foundation
1044	Putnam County School System Putnam County Board of Education 1400 E. Spring Street Cookeville, TN 38506-4313	\$25,000.00	10/14/2009	\$25,000.00	Foundation

1045	American Red Cross SWNY Disaster Relief Fund 325 East 4th Street Jamestown, NY 14702-0099	\$4,773.00	10/14/2009	\$4,773.00	Foundation
1046	The BOMA Fund P. O. Box 456 115 Pauls Way Barn Dorst, VT 05251	\$25,000.00	10/26/2009	\$25,000.00	Foundation
1048	Harold Hatter Columbus, IN 47203	\$3,700.00	11/17/2009	\$3,700.00	Board Designated
1049	Catholic Relief Services 228 West Lexington Street Baltimore, MD 21201-3413	\$9,183.00	11/17/2009	\$9,183.00	Foundation
1050	Human Services, Inc. PO Box 588 1585 Indianapolis Road Columbus, IN 47202	\$5,000.00	11/17/2009	\$5,000.00	Foundation
1051	Columbus Regional Hospital Foundation 2400 E. 17th St. Columbus, IN 47201	\$15,000.00	11/18/2009	\$15,000.00	Foundation
1052	Legal Aid - District Eleven 1531 13th Street Suite G330 Columbus, IN 47201	\$5,000.00	11/18/2009	\$5,000.00	Foundation
1053	Adult Day Care Corporation 3600 25th Street Columbus, IN 47203	\$2,000.00	11/18/2009	\$2,000.00	Foundation
1054	Hawcreek-Flat Rock Area Endowment 404 Jackson Street Hope, IN 47246	\$2,000.00	11/18/2009	\$2,000.00	Foundation
1055	Second Baptist Church 1325 Tenth Street P. O. Box 2082 Columbus, IN 47202	\$1,500.00	11/18/2009	\$1,500.00	Foundation



1056	ARC of Bartholomew County United Way Center 1531 13th Street, Suite 1320 Columbus, IN 47201	\$40,000.00	11/18/2009	\$40,000.00	Foundation
1057	Community Education Coalition 4555 Central Avenue Suite 2100 Columbus, IN 47203	\$25,000.00	11/18/2009	\$25,000.00	Foundation
1058	Harold Hatter Columbus, IN 47203	\$3,200.00	12/10/2009	\$3,200.00	Board Designated
1059	Community Education Coalition 4555 Central Avenue Suite 2100 Columbus, IN 47203	\$8,517.35	12/10/2009	\$8,517.35	Prior Year Commitments- Foundation
1060	LeMoyné-Owen College 807 Walker Avenue Suite 5 Memphis, TN 38126	\$100,000.00	12/10/2009	\$100,000.00	Foundation
1061	Courage Center 3915 Golden Valley Road Minneapolis, MN 55422	\$25,000.00	12/10/2009	\$25,000.00	Foundation
1062	Minnesota Indian Women's Resource Center 2300 15th Avenue South Minneapolis, MN 55404	\$25,500.00	12/10/2009	\$25,500.00	Foundation
1063	Metanoia 2005 Reynolds Avenue North Charleston, SC 29405	\$25,000.00	12/10/2009	\$25,000.00	Foundation
22582	Harold Hatter Columbus, IN 47203	\$2,400.00	1/22/2009	\$2,400.00	Foundation

22584	Community Education Coalition 4555 Central Avenue Suite 2100 Columbus, IN 47203	\$113,820.00	1/22/2009	\$113,820.00	Foundation
22585	Lincoln-Central Neighborhood Family Center 1039 Sycamore Street Columbus, IN 47201	\$25,000.00	1/22/2009	\$25,000.00	Foundation
22586	Columbus Regional Shelter for Victims of Domestic Violence P. O. Box 103 Columbus, IN 47202-0103	\$85,000.00	1/22/2009	\$35,000.00	Foundation
22587	Indiana Opera Society Inc.dba Indianapolis 250 E. 38th Street Indianapolis, IN 46205	\$50,000.00	1/22/2009	\$50,000.00	Foundation
22588	Amherst H. Wilder Foundation 919 Lafond Avenue St. Paul, MN 55104	\$25,000.00	1/22/2009	\$25,000.00	Foundation
22589	EARTH University Foundation Five Piedmont Center, Suite 215 3535 Piedmont Road NE Atlanta, GA 30305-1509	\$15,000.00	1/22/2009	\$15,000.00	Foundation
22590	United Way of Central Indiana P.O. Box 88409 3901 N. Meridian Street Indianapolis, IN 46208-0409	\$72,111.00	1/22/2009	\$72,111.00	Foundation
22591	United Way of Monroe County 441 South College Avenue Bloomington, IN 47403	\$7,831.00	1/22/2009	\$7,831.00	Foundation
22592	Metro United Way 405 E. Court Avenue, Suite 3 P. O. Box 476 Jeffersonville, IN 47131-0476	\$1,704.00	1/22/2009	\$1,704.00	Foundation

22593	United Way of Perry County 1012 31st Street P. O. Box 73 Tell City, IN 47586-0073	\$168.00	1/22/2009	\$168.00	Foundation
22594	United Way of Greater Cincinnati 239 Walnut Street P. O. Box 3465 Lawrenceburg, IN 47025	\$72.00	1/22/2009	\$72.00	Foundation
22595	Decatur County United Fund, Inc. 108 S. Broadway Suite 1 Greensburg, IN 47240-2003	\$5,564.00	1/22/2009	\$5,564.00	Foundation
22596	United Way of Franklin County 527 Main Street Suite 1 P. O. Box 105 Brookville, IN 47012	\$1,028.00	1/22/2009	\$1,028.00	Foundation
22597	Jackson County United Way P.O. Box 94 Seymour, IN 47274	\$54,545.00	1/22/2009	\$54,545.00	Foundation
22598	Jefferson County United Way P.O. Box 193 301 East Main Street Madison, IN 47250	\$2,930.00	1/22/2009	\$2,930.00	Foundation
22599	Jennings County United Way P.O. Box 446 75 Pike Street North Vernon, IN 47265	\$22,292.00	1/22/2009	\$22,292.00	Foundation
22600	United Way of Johnson County P.O. Box 153 2525 N. Morton Street Franklin, IN 46131	\$75,922.00	1/22/2009	\$75,922.00	Foundation
22601	United Way of South Central Indiana 101 First Street Mitchell, IN 47446	\$744.00	1/22/2009	\$744.00	Foundation

22602	United Way of Madison County 1201 East 5th Street, Suite 1019 P. O. Box 1200 Anderson, IN 46015-1200	\$1,164.00	1/22/2009	\$1,164.00	Foundation
22603	United Way of Scott County P.O. Box 227 60 North Main Street Scottsburg, IN 47170	\$4,827.00	1/22/2009	\$4,827.00	Foundation
22604	Shelby County United Fund, Inc. Fuller Center 126 North Harrison Street Shelbyville, IN 46176	\$8,192.00	1/22/2009	\$8,192.00	Foundation
22605	United Way of Greater Lafayette & Tippecanoe County 1114 State Street Suite 200 Lafayette, IN 47905	\$20.00	1/22/2009	\$20.00	Foundation
22606	United Way of the Wabash Valley 2901 Ohio Boulevard, Suite 215 P. O. Box 3094 Terre Haute, IN 47803-0094	\$48.00	1/22/2009	\$48.00	Foundation
22607	United Fund of Switzerland County P. O. Box 2221 Vevay, IN 47043	\$480.00	1/22/2009	\$480.00	Foundation
22608	United Way of Southwestern Indiana 501 North West Fourth Street P. O. Box 18 Evansville, IN 47701-0018	\$240.00	1/23/2009	\$240.00	Foundation
22609	United Way of Whitewater Valley 129 South 9th Street Richmond, IN 47374	\$220.00	1/23/2009	\$220.00	Foundation
22610	United Way of Howard County 210 West Walnut Street Kokomo, IN 46901	\$168.00	1/23/2009	\$168.00	Foundation

22611	Rocky Mount Area United Way 230 Sunset Avenue 1st Floor Rocky Mount, NC 27804-5734	\$186,294.00	1/23/2009	\$186,294.00	Foundation
22612	Greater Twin Cities United Way 404 South Eighth Street Minneapolis, MN 55404-1084	\$199,134.00	1/23/2009	\$199,134.00	Foundation
22613	United Way of Southern Chautauqua County 413 N. Main Street Jamestown, NY 14701	\$150,089.00	1/23/2009	\$150,089.00	Foundation
22614	Trident United Way P. O. Box 63305 North Charleston, SC 29419	\$84,350.00	1/23/2009	\$84,350.00	Foundation
22615	United Way of Metropolitan Nashville P. O. Box 280420 Nashville, TN 37228-0420	\$81,167.00	1/23/2009	\$81,167.00	Foundation
22616	United Way of North Central Iowa P.O. Box 1465 Mason City, IA 50402	\$24,819.00	1/23/2009	\$24,819.00	Foundation
22617	United Way of Dane County, Inc. P. O. Box 7548 2059 Atwood Avenue Madison, WI 53707-7548	\$32,155.00	1/23/2009	\$32,155.00	Foundation
22618	United Way of Putnam County P.O. Box 8 18 N. Madison Avenue Cookeville, TN 38501	\$22,220.00	1/23/2009	\$22,220.00	Foundation
22619	United Way of the Mid-South 6775 Lenox Center Court Suite 200 Memphis, TN 38115	\$21,005.00	1/23/2009	\$21,005.00	Foundation

22620	United Way of Greater Cincinnati 11 Shelby Street Florence, KY 41042-1925	\$16,128.00	1/23/2009	\$16,128.00	Foundation
22621	United Way of Hancock County 245 Stanford Parkway Findlay, OH 45840	\$2,927.00	1/23/2009	\$2,927.00	Foundation
22622	United Way of El Paso County 1918 Texas Avenue P.O. Box 3488 El Paso, TX 79923	\$2,828.00	1/23/2009	\$3,682.00	Foundation
22623	Curry County United Way, Inc. P. O. Box 806 Clovis, NM 88102-0806	\$6,030.00	2/13/2009	\$6,030.00	Foundation
22624	United Way of Southern Chautauqua County 413 N. Main Street Jamestown, NY 14701	\$182.00	2/13/2009	\$182.00	Foundation
22625	Harold Hatter Columbus, IN 47203	\$1,900.00	2/13/2009	\$1,900.00	Foundation
22628	CICP Foundation 111 Monument Circle Suite 1800 Indianapolis, IN 46204	\$50,000.00	2/13/2009	\$50,000.00	Foundation
22629	Columbus Area Arts Council 302 Washington Street Columbus, IN 47201	\$20,000.00	2/13/2009	\$20,000.00	Foundation
22630	Heritage of Hope, Inc. P. O. Box 1980 Hope, IN 47246	\$3,000.00	2/13/2009	\$3,000.00	Foundation
22631	Community Center of Hope 4290 E. 800 N. Columbus, IN 47203	\$4,400.00	2/13/2009	\$4,400.00	Foundation

22632      The Mind Trust      \$10,000.00      2/13/2009      \$10,000.00      Foundation  
 407 North Fulton Street  
 Suite 102  
 Indianapolis, IN 46202

22633      Cornerstone Middle School      \$25,000.00      2/13/2009      \$25,000.00      Foundation  
 371 1st Avenue South  
 Baxter, TN 38544

Total Paid      \$6,029,848.00  
 (113 items)

**Refund**

United Way of El Paso County      \$2,828.00      10/21/2009      (\$854.00)      Foundation  
 1918 Texas Avenue  
 P.O. Box 3488  
 El Paso, TX 79923

Total Refund      (\$854.00)  
 (1 item)

**Void**

22628      CICP Foundation      \$50,000.00      2/26/2009      (\$50,000.00)      Foundation  
 111 Monument Circle  
 Suite 1800  
 Indianapolis, IN 46204

Total Void      (\$50,000.00)  
 (1 item)

**Grand Total**      \$5,978,994.00  
 (115 items)

NP-20

State Form 51062 (R3 / 3-10)

Indiana Department of Revenue
Indiana Nonprofit Organization's Annual Report
For the Calendar Year or Fiscal Year
Beginning 01/01/2009 and Ending 12/31/2009

Check if: [ ] Change of Address
[ ] Amended Report
[ ] Final Report: Indicate Date Closed

Due on the 15th day of the 5th month following the end of the tax year.
NO FEE REQUIRED.

Name of Organization: The Cummins Foundation Inc.
Address: Box 3005 M/C 60113, Columbus, IN
County: Bartholomew, Zip Code: 47202-3005
Telephone Number: (812) 377-5514
Indiana Taxpayer Identification Number: 0003135870000
Federal Identification Number: 35-6042373
Printed Name of Person to Contact: Julie A. Toschlog
Contact's Telephone Number: (812) 377-5514

If you are filing a federal return, attach a completed copy of Form 990, 990EZ, or 990PF.

Note: If your organization has unrelated business income of more than \$1,000 as defined under Section 513 of the Internal Revenue Code, you must also file Form IT-20NP.

Current Information

- 1. Have any changes not previously reported to the Department been made in your governing instruments, (e.g.) articles of incorporation, bylaws, or other instruments of similar importance? If yes, attach a detailed description of changes.
2. Indicate number of years your organization has been in continuous existence. 56
3. Attach a schedule, listing the names, titles and addresses of your current officers. See Exhibit B of Form 990-PF attached.
4. Briefly describe the purpose or mission of your organization below.

Please see Exhibit C of Federal Form 990-PF attached for a detailed description.

Signature of Officer or Trustee: Julie A. Toschlog

Email Address: julie.a.toschlog@cummins.com

I declare under the penalties of perjury that I have examined this return, including all attachments, and to the best of my knowledge and belief, it is true, complete, and correct.

Signature of Officer or Trustee: Julie A. Toschlog
Title: President
Date: 5-11-2010
Daytime Telephone Number: (812) 377-5514

Important: Please submit this completed form and/or extension to:
Indiana Department of Revenue, Tax Administration
P.O. Box 7147
Indianapolis, IN 46207-7147
Telephone: (317) 233-4015

Extensions of Time to File

The Department recognizes the Internal Revenue Service application for automatic extension of time to file, Form 8868. Please forward a copy of your federal extension, identified with your Nonprofit Taxpayer Identification Number (TID), to the Indiana Department of Revenue, Tax Administration by the original due date to prevent cancellation of your sales tax exemption.

Reports post marked within thirty (30) days after the federal extension due date, as requested on Federal Form 8868, will be considered as timely filed. A copy of the federal extension must also be attached to the Indiana report.

If Form NP-20 or extension is not timely filed, the taxpayer will be notified by the Department pursuant to I.C. 6-2.5-5-21(d), to file Form NP-20. If within sixty (60) days after receiving such notice the taxpayer does not file Form NP-20, the taxpayer's exemption from sales tax will be canceled.